

Compliance &
Legal ISSUES
SEMINAR

**JUSTIFICATION
TOOLKIT**

Legal Issues Seminar is expanding this year to include a one-day compliance seminar. This two-day annual event, now known as Compliance & Legal Issues Seminar, will bring you more of the high-quality default servicing content you have come to rely on USFN to provide. We want to see you at this year's seminar, so we've provided some tools to help you get there. Make your case and show your employer the return it will get by investing in your attendance July 13-14 at the 2023 Compliance & Legal Issues Seminar in Chicago. Let us help you justify why you should attend and what value it will bring to you and your employer.

About Compliance & Legal Issues Seminar

USFN's Compliance & Legal Issues Seminar is one of the most anticipated educational events of the year. With an expanded agenda, you'll have the opportunity to hear from both legal and compliance thought leaders who are on the front lines of legislation and court decisions that are affecting all aspects of mortgage loan servicing. In addition, you can participate in engaging dialogue and relationship-building conversations during several built-in networking opportunities during the two-day event.

Why Attend?

- Engaging professional development and education. Compliance & Legal Issues Seminar offers insights and valuable takeaways on pending and completed litigation, changes directly impacting compliance issues at the state and federal level, and more.
- Powerful industry connections. Multiple networking opportunities allow attendees to meet in one place and develop collaborative solutions together.
- Stay ahead of the curve on compliance. Keep up with industry compliance changes, including new regulations and laws, changes in examination and enforcement approaches and philosophies by regulatory bodies, and updates on enforcement actions.

Who Should Attend?

Anyone employed by a mortgage servicer or GSE is welcome to register and attend the Compliance & Legal Issues Seminar. USFN associate members interested in compliance and legal issues are also encouraged to attend. Content and conversations are geared toward senior in-house counsel, servicing, compliance, and litigation managers and paralegals, and USFN member attorneys.

Cost-Saving Tips

The best way to minimize costs is to plan early. Register before June 13, and you will qualify for the early bird discount, saving \$50. Plus, if you are sending five or more associates from your organization to the seminar, take advantage of our servicer group discount. You'll get five registrations for the price of four. Email register@usfn.org to process a group registration and receive your discount.

If you are in need of housing, booking within the USFN housing block can help you find the best rates. USFN has negotiated special rates for Compliance & Legal Issues Seminar attendees at the Westin Chicago River Walk in Chicago. [Book your room](#) before June 13, and you will be eligible for the discount room rate.

Servicer Event Cost Analysis

EXPENSE	WHAT'S INCLUDED	COST
<u>Servicer Registration Fee</u> (Includes Mortgage Servicers, GSEs, Investors, Banks, Lenders, and other Financial Institutions)	<p>Two-Day Registration</p> <ul style="list-style-type: none"> • Admission to all sessions and session materials • 2 Breakfasts (Thursday and Friday) • 2 Lunches (Thursday and Friday) • Offsite Networking Dinner (Thursday Night) • 2 Keynote Sessions • 6 Educational Sessions • 2 Facilitated Roundtables <p>One-Day Registration</p> <ul style="list-style-type: none"> • Admission to all sessions and session materials for single day • 1 Breakfast • 1 Lunch • Offsite Networking Dinner (Thursday Night) • 4 Educational Sessions • 1 Facilitated Roundtable 	<p>Two-Day Registration \$199 (Early Bird) \$249 (Standard Rate)</p> <p>One-Day Registration \$119 (Early Bird) \$169 (Standard Rate)</p>
CLE	CLE credits per state (for July 14 Legal Issues day only)	\$75
Airfare	Average travel cost to and from Chicago O'Hare or Midway Airports	\$350 - \$500
Hotel	Estimated costs for 1 and 2 nights including tax	\$288 - \$576 (Discounted Rate)
Transportation Costs	Ground transportation service average costs to and from hotel	\$40 - \$50
Miscellaneous Food	Additional meals on travel days	\$60 - \$80
	TOTAL	\$1,056-\$1,530

2023 Compliance & Legal Issues Seminar Hotel

The Westin Chicago River North

320 North Dearborn Street

Chicago, IL 60654

Discounted Rate: \$245/nightly (plus tax)

Discount Rate Deadline: Reserve by June 13

Sample Justification Letter

You can use this draft letter to help gain approval to attend the 2023 Compliance & Legal Issues Seminar July 13-14, 2023 in Chicago. Please customize this sample for your specific needs. Simply copy and paste the content below into your own document or download this letter in [Word here](#).

To whom it may concern:

I am requesting approval to travel and/or be out of the office July 13-14, 2023, for the USFN Legal Issues Seminar in Chicago, IL. The event includes two keynote sessions, 6 education sessions, two facilitated roundtables, two networking breakfasts and lunches, plus several other networking opportunities, including an off-site dinner and entertainment at the House of Blues and several networking breaks, all of which are included in my registration rate of \$199. USFN members help offset the cost for servicers to attend the conference.

IF TRAVELING TO CHICAGO:

The total anticipated cost for me to attend this event is approximately \$1,250, which includes a reduced mortgage servicer registration rate of \$199 (plus any CLE needed for \$75 per state); \$400 estimated airfare; and a two-night stay at the host hotel at a reduced nightly rate of \$245. The registration rate includes all conference meals: networking dinner, two breakfasts, and two lunches.

IF LOCAL TO CHICAGO:

The total anticipated cost for me to attend this event is \$199 (plus any CLE needed for \$75 per state), which is the reduced mortgage servicer registration fee of \$199, and includes all conference meals: networking dinner, two breakfasts, and two lunches.

By attending the USFN Legal Issues Seminar I will have the opportunity to hear from in-house and outside counsel who are on the front lines of legislation and court decisions that are impacting all aspects of mortgage loan servicing. In addition, I will be able to be a part of frank and open conversations about difficult topics that simply cannot be duplicated in any other forum. I believe it will offer important insights and valuable take-aways that can be put into practice today.

I look forward to attending this event and returning with valuable information on the issues facing our industry and impacting our bottom line. After the event, I will share with you and my team the educational takeaways and best practices.

Sincerely,

Signature Block